Security profiles

There are various levels of access to the Trade Finance Portal which can be assigned to users when setting up their profiles.

There are eight security profiles to choose from, four designated as 'Administrator' profiles and four designated as 'User' profiles. At a high level, administrators can perform account maintenance functions and transactional functions (if selected), whereas users can only perform transactional functions.

Administrator profiles

1. Portal Management Only
2. Administrator Maker
3. Administrator Authoriser
4. Administrator Maker/Authoriser

User Profiles

1. Maker
2. Authoriser
3. Maker/Authoriser
4. View only

See below for details of permissions/access levels under each Security Profile:

	Create/ manage users	View reports	Maintain reports	Create transactions	Release	Template creation	Manage reference data
Admin maker/ authoriser	x	x	x	x	x	x	x
Admin maker	x	x	x	x		x	x
Admin authoriser	x	x	x	-	x	x	x
Admin portal management	x	x	x	-	-	x	x
Non admin view only	-	x	-	-	-	-	-
Non admin maker	-	x	-	x	-	-	-
Non admin authoriser	-	x	-	-	x	-	-
Non admin maker/ authoriser	-	x	-	x	x	-	-

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